



**YAMADA GREEN RESOURCES LIMITED**  
**(Company Registration No. 201002962E)**  
**(Incorporated in the Republic of Singapore)**

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## **FACILITY AGREEMENT**

The Board of Directors (the “**Board**”) of Yamada Green Resources Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, Fuzhou Wangcheng Foods Development Co., Ltd. (“**Wangcheng**”) has entered into a multiple credit facility agreement dated 11 November 2014 with the China Everbright Bank (the “**Bank**”) in relation to a credit facility of up to an aggregate principal amount of RMB30 million to be extended by the Bank commencing from 18 November 2014 to 17 November 2017 (the “**Facility Agreement**”) subsequent to the expiration of the last credit facility agreement on 21 August 2014.

Pursuant to Facility Agreement, Wangcheng had on 26 November 2014 drawn down an amount of RMB5 million granted by the Bank for working capital purposes.

Mr Chen Qiuhai, the Executive Chairman and Chief Executive Officer of the Company has provided a personal guarantor for payment of all monies and liabilities owing by Wangcheng to the Bank, including but not limited to, payment of all monies owing or payable (whether actual or contingent) to the Bank up to RMB30 million.

Wangcheng has also pledged its buildings and land use rights to the Bank as security under the Facility Agreement.

The Facility Agreement is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the current financial year ending 30 June 2015.

By order of the Board

Chen Qiuhai  
Executive Chairman and Chief Executive Officer  
2 December 2014