

**YAMADA GREEN RESOURCES LIMITED**

*(Company Registration No. 201002962E)  
(Incorporated in the Republic of Singapore)*

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**PROPOSED SHARE CONSOLIDATION OF EVERY FIVE (5) EXISTING ISSUED ORDINARY SHARES IN  
THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE**

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**COMPLETION OF SHARE CONSOLIDATION**

**1. INTRODUCTION**

The Board of Directors ("**Board**") of Yamada Green Resources Limited ("**Company**") refers to the Company's announcements dated 18 September 2015, 1 October 2015, 14 October 2015, 29 October 2015, 30 October 2015 and 16 November 2015, and to the circular to shareholders of the Company dated 14 October 2015 ("**Circular**") in relation to the proposed share consolidation of every five (5) existing issued ordinary shares of the Company as at a books closure date to be determined, into one (1) ordinary share in the capital of the Company ("**Consolidated Share**"), fractional entitlements to be disregarded ("**Share Consolidation**").

*Unless otherwise defined, capitalised terms used in this announcement shall bear the meanings ascribed to them in the Circular.*

**2. COMPLETION OF SHARE CONSOLIDATION**

The Company wishes to announce that the Share Consolidation has been completed and become effective as at 9.00 a.m. on 23 November 2015. Accordingly, on 23 November 2015, every five (5) Shares registered in the name or standing to the credit of the securities account (as the case may be), of each Shareholder were consolidated into one (1) Consolidated Share, and the issued share capital of the Company now comprises 162,200,151 Consolidated Shares, after disregarding fractions of Consolidated Shares arising from the Share Consolidation.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they are entitled to pursuant to the Share Consolidation, based on their holdings of Shares as at the Books Closure Date, has been rounded down to the nearest whole Consolidated Share, and any fractional entitlements have been disregarded. Shareholders who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that odd lots of Consolidated Shares can be traded with a minimum size of one (1) Consolidated Share on the SGX-ST's unit share market.

BY ORDER OF THE BOARD

**YAMADA GREEN RESOURCES LIMITED**

Chen Qiuhai  
Executive Chairman and Chief Executive Officer  
23 November 2015