



**Yamada Green Resources Limited**  
**(Company Registration No.**  
**201002962E)**  
**(Incorporated in the Republic of Singapore)**

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**INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY – NANPING LIJIASHAN FORESTRY CO., LTD.**

The Board of Directors of Yamada Green Resources Limited (the “Company” and together with its subsidiaries the “Group”) wishes to announce that the Company has incorporated a wholly-owned subsidiary through its wholly-owned subsidiary, Nanping Yuanwang Foods Co., Ltd. (“Yuanwang”) with details as follows:-

Name of Subsidiary	:	Nanping Lijiashan Forestry Co., Ltd.
Country of Incorporation	:	The People’s Republic of China
Registered and Paid-Up Share Capital	:	RMB1,000,000
Principal Activity	:	Forestry management, cultivation and sales of edible fungi and vegetables
Interest owned by Yuanwang	:	100%

The above transaction was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the financial year ending 30 June 2013.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the above transaction.

By order of the Board

Chen Qiu Hai  
Executive Chairman and CEO

24 April 2013