



Yamada Green Resources Limited
(Company Registration No.
201002962E)
(Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE SECOND QUARTER ENDED 31 DECEMBER 2012

The Board of Directors (the "Board") of Yamada Green Resources Limited (the "Group") wishes to caution our shareholders that the Group's profit is expected to be significantly lower for the second quarter of FY2013, i.e the period from 1 October 2012 to 31 December 2012 ("2Q2013"), as compared to the corresponding quarter in the previous financial year ("2Q2012").

Lower profit was mainly attributable to lower yield and lower than expected prices of fresh shiitake mushroom coupled with the increase in raw materials cost of synthetic logs for 2Q2013, as compared to 2Q2012.

This profit guidance is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group's performance will be disclosed when the Group finalises and discloses its unaudited consolidated financial results for 2Q2013. Details of the Group's results in 2Q2013 are expected to be released on or before 8 February 2013.

By order of the Board

Chen Qiuhai
Executive Chairman and CEO

25 January 2013