



## Yamada Green Resources Limited

(Company Registration No. 201002962E)  
(Incorporated in the Republic of Singapore)

### Construction of Research and Development Centre

The Board of Directors (the “**Board**”) of Yamada Green Resources Limited (the “**Company**” and together with its subsidiaries (the “**Group**”)) wishes to announce that its wholly-owned subsidiary, Fuzhou Wangcheng Foods Development Co., Ltd. has entered into an agreement with Fujian Li Long Construction Co.,Ltd. to build up a 16-story building in Houyu Food Industry Zone, Jingxi town, Minhou County,Fuzhou City, Fujian Province, People’s Republic of China (the “**Transaction**”). The building will occupy a gross floor area of 14,257m<sup>2</sup>.

In tandem with the Group business strategies and development, the building is mainly designed as a Research and Development Centre for the Group’s processed food products as well as to enhance the efficiency of the processed food products quality control procedures. In addition, the Group’s prime customers can also station their representatives at the building in order to strengthen collaboration.

The investment for the construction of the building is approximately RMB32.4 million, excluding capital expenditure for building renovations and acquisition of fixtures and equipment. Construction work is expected to start in September 2013 and end in the second half of 2014.

The Transaction has been partly funded through proceeds from the placement of shares in February 2013. The rest of the payment will be made from internal and/or external sources.

The Transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the current financial year ending 30 June 2014.

None of the Directors or Substantial Shareholders of the Company has any interest, direct or indirect in the Transaction.

By order of the Board

Chen Qiu Hai  
Executive Chairman and CEO

27 August 2013