



Yamada Green Resources Limited
(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

CAPITALISATION OF SHAREHOLDER'S LOAN OF FUZHOU WANGCHENG FOODS DEVELOPMENT CO., LTD

The Board of Directors of Yamada Green Resources Limited (the "Company") wishes to announce that Fuzhou Wangcheng Foods Development Co., Ltd ("Wangcheng"), the Company's wholly-owned subsidiary, has on 30 January 2013 increased its registered and paid up share capital from approximately USD10.9 million to USD12.3 million (the "Transaction").

The aggregate consideration for the Transaction is satisfied by way of capitalisation of the Shareholder's loan previously extended by the Company to Wangcheng as working capital.

The above Transaction is not expected to have any material financial impact on the Company's net tangible assets and earnings per share of the Company and its Group for the financial year ending 30 June 2013.

None of the Directors, Substantial Shareholders or Controlling Shareholders of the Company has any interest, directly or indirectly, in the Transaction.

By order of the Board

Chen Qiu Hai
Executive Chairman and CEO

4 February 2013