



Yamada Green Resources Limited

(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

FACILITY AGREEMENT

The Board of Directors (the “Board”) of Yamada Green Resources Limited (the “Company”) wishes to announce that its wholly-owned subsidiary, Fuzhou Wangcheng Foods Development Co., Ltd. (“Wangcheng”) has entered into a multiple credit facility agreement with the China Everbright Bank (the “Bank”) dated 19 August 2013 in relation to a credit facility of up to an aggregate principal amount of RMB40 million to be extended by the Bank commencing from 22 August 2013 to 21 August 2014 (“Facility Agreement”).

Pursuant to Facility Agreement, Wangcheng had on 2 September 2013 drawdown an amount of RMB20 million granted by the Bank for the purposes of working capital.

Mr Chen Qiu Hai, the Executive Chairman and Chief Executive Officer of the Company stands as personal guarantor for payment of all monies and liabilities owing by Wangcheng to the Bank, including but not limited to, payment of all monies owing or payable (whether actual or contingent) to the Bank up to RMB40 million.

Wangcheng pledges its buildings and land use rights to the Bank as security under the Facility Agreement.

The Facility Agreement is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the current financial year ending 30 June 2014.

By Order of the Board

Chen Qiu Hai
Executive Chairman and Chief Executive Officer

4 October 2013