

**YAMADA GREEN RESOURCES LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 201002962E)  
("Company")

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**COMPLETION OF SUBSCRIPTION AND LISTING OF AND QUOTATION  
FOR 82,187,000 SUBSCRIPTION SHARES**

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*All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in the Company's announcements released on 19 February 2013 and 4 March 2013.*

The Company is pleased to announce completion of the Subscription today.

The Subscription Shares will be listed and quoted on the Main Board of the SGX-ST on Tuesday, 12 March 2013 with effect from 9.00 a.m.

**The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Subscription, the Subscription Shares and/or the Group.**

**BY ORDER OF THE BOARD**

Chen Qiuhai  
Executive Chairman and CEO

8 March 2013