



Yamada Green Resources Limited

(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

Yamada Green Resources Limited (the “Company”) was listed on the Mainboard of the Singapore Exchange Securities Trading Limited on 8 October 2010. The initial public offering (the “IPO”) of the Company was sponsored by DMG & Partners Securities Pte Ltd (the “Issue Manager”). The Issue Manager assumes no responsibility for the contents of this announcement.

INCREASE OF REGISTERED AND PAID-UP SHARE CAPITAL IN FUZHOU WANGCHENG FOODS DEVELOPMENT CO., LTD.

The Board of Directors (the “Board”) of Yamada Green Resources Limited (the “Company”) wishes to announce that the Board has approved an increase in its investment in the registered and paid up share capital of its wholly-owned subsidiary, Fuzhou Wangcheng Foods Development Co., Ltd (“Wangcheng”) from US\$4,030,000 to US\$13,900,000 which was in accordance with the Certificate of Approval for Establishment of Enterprise with Foreign Investment in The People’s Republic of China issued by People’s Government of Fujian Province.

Following the investment in the capital, the Company will continue to own 100% of the registered and paid up share capital of Wangcheng.

The increase in investment will be funded through the net IPO proceeds raised on 8 October 2010, and is not expected to have any material financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Company and its Group for the current financial year ending 31 December 2010.

The funds from increase in the registered and paid up capital would facilitate the utilisation of the IPO proceeds in accordance with the intended use of the proceeds from the IPO as stated in the Prospectus dated 29 September 2010.

Detailed use of the IPO proceeds will be announced when they are materially disbursed and in particular the Board refers to the Company’s announcement today on the “Use of Proceeds from Initial Public Offering”. The Company would also provide a status report on the use of IPO proceeds in the annual report of our Company.

None of the Directors or Substantial Shareholders of the Company has any interest in the above transaction, saved for their interests arising by way of their directorships in the Company.

By order of the Board

Chen Qiuhai
Executive Chairman and CEO

1 December 2010