

YAMADA GREEN RESOURCES LIMITED

*(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)*

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE

NOTICE OF BOOKS CLOSURE DATE

The Board of Directors (“**Board**”) of Yamada Green Resources Limited (“**Company**”) refers to the Company’s announcements dated 8 June 2015, 21 July 2015 and 29 July 2015 in relation to the Rights Issue (“**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall bear the meanings ascribed to them in the Announcements.

Notice is hereby given that the Register of Members and the Share Transfer Books of the Company will be closed at **5.00 p.m.** (Singapore time) on **24 August 2015** (“**Books Closure Date**”) for the purpose of determining the entitlements of Rights Shares of Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) under the Rights Issue.

Entitled Depositors are Shareholders with Shares standing to the credit of their securities accounts with The Central Depository (Pte) Limited (“**CDP**”) as at the Books Closure Date and whose registered addresses with CDP are in Singapore as at the Books Closure Date or who have provided CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore for the service of notices and documents at least three (3) Market Days prior to the Books Closure Date.

Entitled Depositors whose securities accounts are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date, fractional entitlements, if any, to be disregarded.

A Shareholder, being a Depositor (as defined in Section 130 of the Companies Act (Chapter 50) of Singapore), whose securities account with CDP is credited with Shares and who has a registered address outside Singapore may provide CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with a registered address in Singapore for the service of notices and documents no later than 5.00 p.m. on 19 August 2015, being three (3) Market Days prior to the Books Closure Date.

Entitled Scripholders are Shareholders with Shares registered in their own names in the Register of Members of the Company as at the Books Closure Date (for the avoidance of doubt, excluding CDP) or persons who have tendered to the Company’s share registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) at 80 Robinson Road #02-00, Singapore 068898 (“**Share Registrar**”) duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title for registration up to the Books Closure Date and, in each case, whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have provided the Share Registrar with addresses in Singapore for the service of notices and documents at least three (3) Market Days prior to the Books Closure Date.

Entitled Scripholders whose Shares are registered in their own names in the Register of Members of the Company as at 5.00 p.m. (Singapore time) on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date, fractional entitlements, if any, to be disregarded.

A Shareholder whose Shares are registered in his own name in the Register of Members of the Company and who has a registered address outside Singapore, may provide the Share Registrar at 80 Robinson Road, #02-00, Singapore 068898, with a registered address in Singapore for the service of notices and documents no later than 5.00 p.m. (Singapore time) on 19 August 2015, being three (3) Market Days prior to the Books Closure Date.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title for registration received up to the close of business at 5.00 p.m. (Singapore time) on the Books Closure Date by the Share Registrar, at 80 Robinson Road, #02-00, Singapore 068898, will, subject to the Articles of Association of the Company, be registered to determine the provisional allotments of the Rights Shares of the Entitled Shareholders under the Rights Issue.

For practical reasons and in order to avoid any violation of the legislation applicable in countries other than Singapore, the Rights Issue will **NOT** be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior thereto, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**") and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders and accordingly, no provisional allotments of the Rights Shares will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid.

To the extent that it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the expenses expected to be incurred.

The net proceeds arising from such sales (after deducting any applicable brokerage, commissions and expenses, including goods and services tax) will be aggregated and distributed to Foreign Shareholders in proportion to their respective shareholdings as at the Books Closure Date, save that no payment will be made of amounts of less than S\$10.00 to any single Foreign Shareholder, and such amount shall be retained for the sole benefit of the Company or otherwise dealt with as the Directors in their absolute discretion deem fit and no Foreign Shareholder shall have any claim whatsoever against the Company, CDP or their respective officers in connection therewith. Where such provisional allotments of Rights Shares are sold "nil-paid" on the SGX-ST, they will be sold at such price or prices as the Company may, in its absolute discretion, decide and no Foreign Shareholder shall have any claim whatsoever against the Company, CDP or their respective officers in respect of such sales or the proceeds thereof, the provisional allotments of Rights Shares or the Rights Shares represented by such provisional allotments.

To this end, Foreign Shareholders are encouraged to provide a registered address to CDP or the Share Registrar, as the case may be, in Singapore at least three (3) Market Days prior to the Books Closure Date, in order to be able to participate in the Rights Issue.

BY ORDER OF THE BOARD

YAMADA GREEN RESOURCES LIMITED

Chen Qiuhai

Executive Chairman and Chief Executive Officer

14 August 2015