

**YAMADA GREEN RESOURCES LIMITED**

(Company Registration No. 201002962E)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE**

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**DESPATCH OF CIRCULAR**

*Unless otherwise defined, capitalised terms used in this announcement shall bear the meanings ascribed to them in the circular dated 29 July 2015 (“**Circular**”) issued by Yamada Green Resources Limited (“**Company**”).*

Further to the Company’s announcements on 8 June 2015 and 21 July 2015 in relation to the Rights Issue, the Board of Directors (“**Board**”) of the Company wishes to announce that the Company has today despatched its Circular dated 29 July 2015 containing information on the resolution (“**Resolution**”) relating to the payment of the Sub-Underwriting Commission by UOBKH to Mr Sam Goi for the Sub-Underwriting Arrangement in connection with the Rights Issue to seek the approval of shareholders of the Company (“**Shareholders**”) for the Resolution at the Extraordinary General Meeting of the Company (“**EGM**”) to be convened.

The Circular contains, *inter alia*, the notice of the EGM to be held at Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Level 3, Meeting Room 332, Singapore 039593 on 14 August 2015 at 10.00 a.m.

Shareholders who do not receive the Circular within a week from the date hereof should contact the share registrar of the Company at the following address:

**Tricor Barbinder Share Registration Services**

(a division of Tricor Singapore Pte. Ltd.)  
80 Robinson Road  
#02-00  
Singapore 068898

The instrument appointing a proxy, together with the other requisite documents as set out in the notice of EGM or instrument of proxy, must be deposited at the registered office of the Company at 6 Battery Road, #10-01, Singapore 049909 not less than 48 hours before the time set for the EGM.

A copy of the Circular will be available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

BY ORDER OF THE BOARD

**YAMADA GREEN RESOURCES LIMITED**

Chen Qiuhai  
Executive Chairman and Chief Executive Officer  
29 July 2015