

**YAMADA GREEN RESOURCES LIMITED**

*(Company Registration No. 201002962E)  
(Incorporated in the Republic of Singapore)*

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**PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE**

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**DESPATCH OF OFFER INFORMATION STATEMENT**

The Board of Directors ("**Board**") of Yamada Green Resources Limited ("**Company**") refers to the Company's announcement released on SGXNET on 26 August 2015 ("**Lodgement Announcement**"), and wishes to announce that the Company's offer information statement dated 26 August 2015 relating to the Rights Issue ("**Offer Information Statement**") together with a copy of the Provisional Allotment Letter or the Application Form for Rights Shares and Excess Rights Shares ("**ARE**"), as the case may be, have been despatched by the Company to the Entitled Shareholders today.

Unless otherwise defined, capitalised terms herein shall have the same meanings as used in the Offer Information Statement.

For the avoidance of doubt and notwithstanding anything in the Offer Information Statement, only Entitled Shareholders (and not the Purchasers or renounees of Entitled Shareholders) shall be entitled to apply for Excess Rights Shares.

As 11 September 2015 has been declared to be Polling Day for the Singapore General Election 2015 and a public holiday by the Prime Minister's Office on 25 August 2015, the Company had announced the revisions to the Indicative Timetable of Key Events in the Lodgement Announcement. Shareholders are reminded to refer to the Lodgement Announcement for the revisions to the Indicative Timetable of Key Events set out in the Offer Information Statement.

BY ORDER OF THE BOARD

**YAMADA GREEN RESOURCES LIMITED**

Chen Qiu Hai  
Executive Chairman and Chief Executive Officer  
27 August 2015