



Yamada Green Resources Limited

(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

Yamada Green Resources Limited (the “Company”) was listed on the Mainboard of the Singapore Exchange Securities Trading Limited on 8 October 2010. The initial public offering (the “IPO”) of the Company was sponsored by DMG & Partners Securities Pte Ltd (the “Issue Manager”). The Issue Manager assumes no responsibility for the contents of this announcement.

PROFIT GUIDANCE FOR THE FOURTH QUARTER ENDED 30 JUNE 2012

The Board of Directors (the “Board”) of Yamada Green Resources Limited (the “Company”) together with its subsidiaries the “Group”) wishes to inform the shareholders of the Company and potential investors that it expects the Company to record a loss for the three months ended 30 June 2012 (“4Q2012”) as compared with a profit for the corresponding three months ended 30 June 2011 (“4Q2011”). Nevertheless, the Company expects to remain profitable for the financial year ended 30 June 2012.

The Group is expected to report a loss for 4Q2012 mainly due to the following reasons:

- Loss from changes in fair value of biological assets;
- Lower gross profit from sales of self-cultivated fungi in this quarter; and
- Higher operating expenses due to payment under Yamada Performance Share Plan which is recorded in this quarter.

This profit guidance is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group’s performance will be made available when the Company finalises and discloses its unaudited consolidated financial results for the financial year ended 30 June 2012.

By order of the Board

Chen Qiu Hai
Executive Chairman and CEO

31 July 2012