



Yamada Green Resources Limited

(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

Yamada Green Resources Limited (the "Company") was listed on the Mainboard of the Singapore Exchange Securities Trading Limited on 8 October 2010. The initial public offering (the "IPO") of the Company was sponsored by DMG & Partners Securities Pte Ltd (the "Issue Manager"). The Issue Manager assumes no responsibility for the contents of this announcement.

ACQUISITION OF NON-MATURED EUCALYPTUS PLANTATIONS

Further to the announcement made on 23 December 2010, the Board of Directors of Yamada Green Resources Limited (the "Company") is pleased to announce that Zhangping Senwang Forestry Co., Ltd. ("Senwang"), a wholly owned subsidiary of Fuzhou Wangcheng Foods Development Co., Ltd. which in turn a wholly owned subsidiary of the Company, has on 19 December 2011 entered into agreements with:

- Villagers' Committee of Guankeng Village, Xi'nan Town, Zhangping City and Chen Xinde;
- Villagers' Committee of Penghu Village, Xinqiao Town, Zhangping City and Zeng Nianjin;
- Villagers' Committee of Gaomei Village, Xinqiao Town, Zhangping City and Lin Lifa; and
- Villagers' Committee of Qianban Village, Xinqiao Town, Zhangping City, Su Funan and Chen Youle

to purchase non-matured eucalyptus plantations and the corresponding forestry land use rights.

The non-matured eucalyptus plantations and the corresponding forestry land use rights have remaining tenures from 32 to 43 years and a total land area of 20,936 mu*. The non-matured eucalyptus plantations are expected to be matured for harvesting from 2014.

The total investment, including corresponding forestry land use rights, amounts to approximately **RMB131.7 million** (equivalent to approximately **SGD27.1 million****), will be funded by the Group's internal resources. The purchase price is to be paid by 28 February 2012.

The transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the current financial year ending 30 June 2012.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction, saved for their interests arising by way of their directorships in the Company.

By order of the Board

Chen Qiu Hai
Executive Chairman and CEO

20 December 2011

*1 mu is equivalent to approximately 667 square metres

**Based on the exchange rate of RMB4.8614: SGD1.00 as at 19 December 2011