

YAMADA GREEN RESOURCES LIMITED

(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE

ISSUE AND LISTING OF RIGHTS SHARES

Unless otherwise defined, capitalised terms herein shall have the meanings ascribed to them in the Company's offer information statement dated 26 August 2015 relating to the Rights Issue.

1. ISSUE OF RIGHTS SHARES

The Board of Directors ("**Board**") of Yamada Green Resources Limited (the "**Company**") wishes to announce that, further to the announcement dated 15 September 2015 on the results of the Rights Issue, all 270,333,587 Rights Shares were allotted and issued by the Company today.

2. LISTING AND QUOTATION OF RIGHTS SHARES

The Rights Shares will be listed and quoted on the Main Board of the SGX-ST on 21 September 2015 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

As a result of the issue of the Rights Shares, the number of issued and paid up Shares of the Company has increased from 540,667,175 Shares to 811,000,762 Shares as at the date of this announcement.

The Rights Shares, upon allotment and issue, shall rank *pari passu* in all respects with the then existing Shares for any dividends, rights, allotments or other distributions, the Record Date for which falls on or after (and for the avoidance of doubt, not before) the date of issue of the Rights Shares.

3. TRADING OF ODD LOTS

For the purposes of trading on the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (i.e. lots other than board lots of 100 Shares) and who wish to trade in odd lots of Shares on the SGX-ST should note that they are able to do so on the Unit Share Market of the SGX- ST which allows trading of odd lots with a minimum of one Share.

BY ORDER OF THE BOARD

YAMADA GREEN RESOURCES LIMITED

Chen Qiuhai
Executive Chairman and Chief Executive Officer
18 September 2015