



Yamada Green Resources Limited

(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

Yamada Green Resources Limited (the “Company”) was listed on the Mainboard of the Singapore Exchange Securities Trading Limited on 8 October 2010. The initial public offering (the “IPO”) of the Company was sponsored by DMG & Partners Securities Pte Ltd (the “Issue Manager”). The Issue Manager assumes no responsibility for the contents of this announcement.

POTENTIAL ACQUISITION OF LAND

The Board of Directors (the “Board”) of Yamada Green Resources Limited (the “Company”) wishes to announce that Zhangping Fengwang Agricultural Products Co., Ltd (“Fengwang”), a wholly owned subsidiary of Fuzhou Wangcheng Foods Development Co., Ltd. which in turn a wholly owned subsidiary of the Company, has on 22 March 2011 entered into agreement with Zhangping City Fushan Industrial Zone Developments Co., Ltd. to tender for a parcel of land covering approximately 19,678 square metres located at Luoan Food Processing Sector, Zhangping Industrial Zone, Zhangping City, Fujian Province, the People’s Republic of China (“PRC”) (“Land”). Fengwang intends to tender for the Land via a public auction to be held by the Zhangping City government in accordance with the relevant rules of the PRC.

The Company intends to use the Land (subject to the successful tender) to establish a logistics centre, including food processing facilities, warehouses and offices, to streamline and improve the inventory and distribution management of its self-cultivated mushroom and black fungus. This is in accordance with the business strategies and future plans stated in the Prospectus dated 29 September 2010.

The Company will update its shareholders in due course on the status of the acquisition of the Land, and as required by the listing rules of the SGX-ST.

By order of the Board

Chen Qiu Hai
Executive Chairman and CEO

22 March 2011