

YAMADA GREEN RESOURCES LIMITED

*(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)*

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE

REMINDER ON REVISED INDICATIVE TIMETABLE

Unless otherwise defined, capitalised terms herein shall have the meanings ascribed to them in the Company's offer information statement dated 26 August 2015 relating to the Rights Issue.

The Board of Directors ("**Board**") of Yamada Green Resources Limited ("**Company**") refer to the Company's announcement dated 26 August 2015 wherein, amongst others, the Company had announced that pursuant to the declaration of Friday, 11 September 2015 as the Polling Day for the Singapore General Election 2015, the indicative timetable in respect of the Rights Issue was revised to take into account the Polling Day public holiday. The Board wishes to **remind** Shareholders that the Indicative Timetable of Key Events set out in the Offer Information Statement has been revised as follows:

Lodgement of Offer Information Statement with the MAS	:	26 August 2015
Despatch of the Offer Information Statement (together with the ARE or APL as the case may be) to the Entitled Shareholders	:	27 August 2015
Commencement of trading of "nil-paid" Rights	:	27 August 2015 from 9.00 a.m.
Last date and time for trading of "nil-paid" Rights	:	4 September 2015 at 5.00 p.m.
Last date and time for splitting of "nil-paid" Rights	:	4 September 2015 at 5.00 p.m.
Last date and time for acceptance and payment for the Rights Shares ⁽¹⁾	:	10 September 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation and payment for the Rights Shares	:	10 September 2015 at 5.00 p.m.
Last date and time for application and payment for Excess Rights Shares ⁽¹⁾	:	10 September 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Rights Shares ⁽²⁾	:	18 September 2015
Expected date for crediting of Rights Shares ⁽²⁾	:	21 September 2015
Expected date for refund of unsuccessful applications (if made through CDP) ⁽²⁾	:	21 September 2015
Expected date and time for commencement of trading of Rights Shares ⁽²⁾	:	21 September 2015 from 9.00 a.m.

Notes:

- (1) Investors who hold Shares through finance companies or Depository Agents (including but without limitation those who have paid for their Shares using CPF Funds or funds in their SRS Accounts), where applicable, will receive notification letter(s) from their relevant approved banks with which they hold their SRS Accounts, respective finance companies, Depository Agents or approved CPF agent banks and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective CPF agent banks, SRS approved banks, finance companies and/or Depository Agents. Any acceptance and/or applications made or purported to be made by these investors directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of a Participating Bank will be rejected.
- (2) Dates have been revised from the Indicative Timetable of Key Events set out in the Offer Information Statement as Friday, 11 September 2015 has been declared to be Polling Day for the Singapore General Election 2015 and a public holiday, as announced by the Prime Minister's Office on 25 August 2015.

BY ORDER OF THE BOARD

YAMADA GREEN RESOURCES LIMITED

Chen Qihai

Executive Chairman and Chief Executive Officer

18 September 2015