

**YAMADA GREEN RESOURCES LIMITED**

*(Company Registration No. 201002962E)  
(Incorporated in the Republic of Singapore)*

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**PROPOSED SHARE CONSOLIDATION OF EVERY FIVE (5) EXISTING ISSUED ORDINARY SHARES IN THE  
CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE**

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**RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SGX-ST**

The Board of Directors of Yamada Green Resources Limited ("**Company**") refers to the Company's announcement dated 18 September 2015 ("**Announcement**") relating to the proposed share consolidation of every five (5) existing Shares into one (1) Consolidated Share, fractional entitlements to be disregarded and dealt with in such manner as the Directors may, in their absolute discretion deem fit in the interests of the Company ("**Proposed Share Consolidation**"). *Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed to them in the Announcement.*

Further to the Announcement, the Board is pleased to announce that the Company has on 1 October 2015 received the approval in-principle ("**Approval in-Principle**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing of and quotation for approximately 162,200,152 Consolidated Shares on the SGX-ST.

The Approval in-Principle is subject to:

- (a) the approval of Shareholders for the Proposed Share Consolidation being obtained at an extraordinary general meeting ("**EGM**") of the Company to be convened; and
- (b) compliance with the SGX-ST's listing requirements.

**The Approval in-Principle is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.**

A circular setting out details of the Proposed Share Consolidation and notice of EGM seeking the approval of Shareholders will be despatched to Shareholders in due course.

BY ORDER OF THE BOARD

**YAMADA GREEN RESOURCES LIMITED**

Chen Qiu Hai  
Executive Chairman and Chief Executive Officer  
1 October 2015