



YAMADA GREEN RESOURCES LIMITED

(Company Registration No.: 201002962E)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of Yamada Green Resources Limited ("**Company**") will be held at Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Level 3, Meeting Room 332, Singapore 039593 on 14 August 2015 at 10.00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution:-

ORDINARY RESOLUTION: PROPOSED PAYMENT OF THE SUB-UNDERWRITING COMMISSION BY THE MANAGER TO MR SAM GOI SENG HUI FOR THE SUB-UNDERWRITING ARRANGEMENT IN CONNECTION WITH THE RIGHTS ISSUE

THAT approval be given for:

- (a) the payment of a sub-underwriting commission ("**Sub-Underwriting Commission**") of 3.0% of the Issue Price of the Underwritten Balance Rights Shares by the Manager to Mr Sam Goi Seng Hui, a Substantial Shareholder of the Company, for the Sub-Underwriting Arrangement in connection with the Rights Issue, on and subject to the terms and conditions of the Sam Goi Irrevocable Undertaking; and
- (b) the Directors and each of them to take such steps, do such acts and things and exercise such discretions as the Directors may in their absolute discretion consider necessary or desirable in connection with or pursuant to the abovementioned matters (including but not limited to finalising, approving and executing all such documents as may be required in connection with the Sub-Underwriting Commission).

Capitalised terms not defined in this notice shall bear the meanings ascribed to them in the circular dated 29 July 2015 issued by the Company.

By Order of the Board

Mr Chen Qiu Hai
Executive Chairman and Chief Executive Officer
29 July 2015

Notes:

1. A shareholder of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote on his behalf. A proxy need not be a shareholder of the Company.
2. If the appointer is a corporation, the instrument appointing a proxy must be under seal or the hand of its duly authorised officer or attorney.
3. The instrument appointing a proxy must be deposited at the Company's Registered Office at 6 Battery Road, #10-01, Singapore 049909 not less than 48 hours before the time set for the Extraordinary General Meeting or any adjournment thereof.

Personal Data Privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/ or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.