



This announcement appears as a matter of record only

October 2010



YAMADA GREEN RESOURCES LIMITED

山田绿色资源有限公司*

(Company Registration No.201002962E)

(Incorporated in the Republic of Singapore on 8 February 2010)

** For identification purposes only*

Invitation in respect of 105,000,000 Invitation Shares comprising 74,911,957 New Shares and 30,088,043 Vendor Shares as follows:

- (a) 2,000,000 Offer Shares at S\$0.22 each by way of public offer; and**
- (b) 103,000,000 Placement Shares at S\$0.22 each by way of placement, payable in full on application.**

Issue Manager, Underwriter and Placement Agent

DMG & Partners

SECURITIES



DMG & PARTNERS SECURITIES PTE LTD

(Company Registration Number: 198701140E)

Primary Sub-Underwriter And Primary Sub-Placement Agent

UOBKayHian

UOB KAY HIAN PRIVATE LIMITED

(Company Registration Number: 197000447W)





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 (b) 103,000,000 Placement Shares at S\$0.22 each by way of placement, payable in full on application.

The Board of Directors of YAMADA GREEN RESOURCES LIMITED (the "Company") and the Vendors are pleased to announce that, as at the close of the Application List on 6 October 2010 at 12.00 noon, there were 3,455 valid applications for the 2,000,000 Offer Shares available to the public for subscription and/or purchase. In total, these applicants applied for 449,012,000 Offer Shares, with application monies received amounting to approximately S\$98.8 million.

103,000,000 Placement Shares have been validly subscribed for and/or purchased, with application monies received for these Placement Shares amounting to approximately S\$22,660,000. Based on the total invitation size of 105,000,000 Invitation Shares and total valid applications for 552,012,000 Shares (comprising 449,012,000 Offer Shares and 103,000,000 Placement Shares), the Invitation is approximately 5.3 times subscribed.

To ensure a reasonable spread of shareholders, the Board of Directors of the Company decided on the following basis of allotment and allocation for the Offer Shares:

| Range of Offer Shares Applied for ('000) | Balloting Ratio | No. of Offer Shares Allotted and/or Allocated per Successful Applicant ('000) | Percentage of Total No. of Offer Shares Available to the Public (%) | No. of Successful Applicants |
|--|-----------------|---|---|------------------------------|
| 1 to 9 | 7:99 | 1 | 1.55 | 31 |
| 10 to 49 | 17:99 | 1 | 10.20 | 204 |
| 50 to 99 | 24:99 | 2 | 10.40 | 104 |
| 100 to 499 | 25:99 | 3 | 38.40 | 256 |
| 500 to 999 | 31:99 | 5 | 12.25 | 49 |
| 1000 to above | 32:99 | 8 | 27.20 | 68 |
| | | | 100 | 712 |

The spread of placees for the 103,000,000 Placement Shares validly subscribed for is as follows:

| Range of Placement Shares Applied for ('000) | No. of Placees |
|--|----------------|
| 1 to 9 | 332 |
| 10 to 49 | 398 |
| 50 to 99 | 21 |
| 100 to 499 | 44 |
| 500 to 999 | 38 |
| 1,000 and above | 14 |
| | 847 |

Pursuant to Rule 232 and Rule 240 of the Singapore Exchange Securities Trading Limited Listing Manual (the "Rule 232 and Rule 240") and to the best of the knowledge and belief of the Issue Manager, after having taken all reasonable steps to obtain the necessary confirmations from the parties specified under Rule 232 and Rule 240, there is no party specified under Rule 232 and Rule 240 who was allotted the Offer Shares. Should if subsequently come to the attention of the Issue Manager that there are such parties specified under Rule 232 and Rule 240 who have been allotted the Offer Shares, an appropriate announcement, via SGXNET, will be made before trading commences on 8 October 2010.

To the best knowledge and belief of the Issue Manager, the following persons have applied for and have been allotted and/or allocated 5% or more of the Invitation Shares:-

| Name of Holder | No. of Placement Shares | Circumstances giving rise to the allotment |
|---------------------------------|-------------------------|--|
| Fortune Technology Fund Limited | 10,000,000 | Placement |
| Dhanawat Thongsuthikul | 10,000,000 | Placement |
| Sim Beng Huat Henry* | 6,000,000 | Placement |
| Cockpit International Pte Ltd | 5,300,000 | Placement |

* In addition, Sim Beng Huat Henry's wife Madam Ho Sou Song, and daughter Miss Sim Jia Xing Emily both subscribed for and were allotted an aggregate of 1,660,000 Placement Shares.

The Company's Shares will commence trading on a "ready" basis on 8 October 2010 at 9 am.

The return of unsuccessful applications using printed Application Forms, together with full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom), is expected to be completed within 24 hours of the balloting by ordinary post at the applicants' own risk. For unsuccessful Electronic Applications, it is expected that the full amount of the application monies will be refunded (without interest or any share of revenue or other benefit arising therefrom) in Singapore currency to the applicant being automatically credited to the applicants' accounts with their respective Participating Banks within 24 hours of the balloting provided that the remittance in respect of such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account. In respect of partially successful applications, the balance of the application monies is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants, by ordinary post at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) within 14 days after the close of the Application List provided that the remittance in respect of such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account.

To find out your IPO results status, please call The Central Depository (Pte) Limited ("CDP") at 65357511 using your T-PIN and keying in the stock code: 5862. To sign up for the service, applicants may contact CDP Customer Service Officers for an application form.

The Board of Directors of the Company is pleased to inform that CPF members may, with effect from the date on which the Shares are traded on a "ready" basis as indicated above, use their CPF Ordinary Account savings (up to 35% of investible savings) to purchase the Shares under and subject to the requirements of the CPF Investment Scheme-Ordinary Account.

The Board of Directors of the Company and the Vendors wish to thank all who have applied for the Invitation Shares, the relevant authorities and all who have helped in one way or another in the Company's Initial Public Offering, for their support and assistance.

Issued by

DMG & PARTNERS SECURITIES PTE LTD

For and on behalf of

YAMADA GREEN RESOURCES LIMITED

8 October 2010