



**YAMADA GREEN RESOURCES LIMITED**  
**(Company Registration No. 201002962E)**  
**(Incorporated in the Republic of Singapore)**

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## **FACILITY AGREEMENT**

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The Board of Directors (the “**Board**”) of Yamada Green Resources Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, Fuzhou Wangcheng Foods Development Co., Ltd. (“**Wangcheng**”) has entered into a multiple credit facility agreement dated 22 June 2017 with the Postal Savings Bank of China (the “**Bank**”) in relation to a credit facility of up to an aggregate principal amount of RMB31 million to be granted by the Bank commencing from 22 June 2017 to 21 June 2021 (the “**Facility Agreement**”) subsequent to the expiration of the last credit facility agreement on 17 June 2017.

Mr Chen Qiuhai, the Executive Chairman and Chief Executive Officer of the Company, and Ms Yang Wanyu, the wife of Mr Chen Qiuhai, have jointly and severally provided a personal guarantor for payment of all monies and liabilities owing by Wangcheng to the Bank, including but not limited to, payment of all monies owing or payable (whether actual or contingent) to the Bank up to RMB31 million.

Wangcheng has also pledged its buildings and land use rights in Tieling Economic and Technological Development Zone in Minhou County, Fuzhou City, Fujian Province to the Bank as security under the Facility Agreement.

The credit facility has not been drawn down as at the date of this announcement.

The Facility Agreement is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ended 30 June 2017.

By order of the Board

Chen Qiuhai  
Executive Chairman and Chief Executive Officer  
3 July 2017