



YAMADA GREEN RESOURCES LIMITED
(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

**PROPOSED PLACEMENT OF 35,000,000 NEW ORDINARY SHARES
– ISSUANCE AND ALLOTMENT OF SUBSCRIPTION SHARES**

The board of directors (“**Directors**”) of Yamada Green Resources Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 25 July 2014 and 13 August 2014 (the “**Announcements**”) in relation to the Proposed Placement. Unless otherwise defined, capitalized terms herein shall have the same meaning as that set out in the Announcements.

Further to the Announcements, the Board is pleased to announce that the Proposed Placement was completed on 18 August 2014. The 35,000,000 Subscription Shares were allotted and issued to the Subscriber on 18 August 2014 and are expected to be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on 19 August 2014.

Following the completion of the Proposed Placement, the total number of issued Shares of the Company has increased from 502,202,175 Shares to 537,202,175 Shares. The Subscription Shares represent approximately 6.52% of the enlarged number of issued and paid-up Shares of the Company.

The Subscription Shares were allotted and issued free from all claims, charges, liens and other encumbrances whatsoever and shall rank *pari passu* in all respects with the existing Shares, save that they will not rank for any dividend, rights, allotments or other distributions, the Record Date of which falls on or before the date of completion of the Proposed Placement.

By order of the Board

Chen Qiuhai
Executive Chairman and Chief Executive Officer
18 August 2014