



**YAMADA GREEN RESOURCES LIMITED**  
(Company Registration No. 201002962E)  
(Incorporated in the Republic of Singapore)

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**PROPOSED PLACEMENT OF 35,000,000 NEW ORDINARY SHARES – RECEIPT OF APPROVAL  
IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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The board of directors (“**Directors**”) of Yamada Green Resources Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement on 25 July 2014 (the “**Announcement**”) in relation to the Proposed Placement. Unless otherwise defined, capitalized terms herein shall have the same meaning as that set out in the Announcement.

The Company is pleased to announce that it has received the approval in-principle of the SGX-ST on 13 August 2014 for the listing of and quotation for the 35,000,000 Subscription Shares on the Mainboard of the SGX-ST, subject to the following requirements:

- (a) Compliance with SGX-ST’s listing requirements;
- (b) Submission of the following documents:-
  - (i) a written undertaking from the Company that it will comply with Rule 704(30) and Rule 1207(20) of the Listing Manual of the SGX-ST in relation to the use of the proceeds from the proposed placement of shares and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company’s announcements on use of proceeds and in the annual report;
  - (ii) a written undertaking from the Company that it will comply with Rule 803 of the Listing Manual of the SGX-ST; and
  - (iii) a written confirmation from the Company that it will not issue the Subscription Shares to persons prohibited under Rule 812(1) of the Listing Manual of the SGX-ST.

The Company has, by way of a letter to the SGX-ST dated 1 August 2014, complied with (b) above.

The SGX-ST approval in-principle above is not to be taken as an indication of the merits of the Proposed Placement, the Subscription Shares, the Company and/or its subsidiaries.

By order of the Board

**Chen Qiu Hai**  
Executive Chairman and Chief Executive Officer  
13 August 2014