



YAMADA GREEN RESOURCES LIMITED
(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

TERMINATION OF EQUITY TRANSFER AGREEMENT IN RELATION TO THE PROPOSED ACQUISITION OF 19% EQUITY INTEREST IN ZHANGZHOU MEISEI FOODS CO., LTD

The board of directors (the “**Board**”) of Yamada Green Resources Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement made on 22 June 2014 in relation to the Proposed Acquisition (“**Announcement**”). Unless otherwise defined, capitalized terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

Further to the Announcement, the Board wishes to announce that Wangcheng had on 10 October 2014 entered into a termination agreement (“**Termination Agreement**”) with the Vendor, pursuant to which the parties mutually agreed to terminate the Agreement with immediate effect upon execution of the Termination Agreement (“**Termination**”).

The Termination is not expected to have any material impact on the net tangible assets of the Company for the current financial year ending 30 June 2015.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the above transaction, other than through their directorships or respective shareholdings in the Company (if any).

By order of the Board

Chen Qiu Hai
Executive Chairman and Chief Executive Officer
10 October 2014