

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

YAMADA GREEN RESOURCES LIMITED

Security

YAMADA GREEN RESOURCES LIMITED - SG2C28962695 - MC7

Announcement Details

Announcement Title

Lodgement of Offer Information Statement (OIS)

Date & Time of Broadcast

26-Aug-2015 18:15:57

Status

Replacement

Corporate Action Reference

SG150608RHDI2RAG

Submitted By (Co./ Ind. Name)

Chen Qiu Hai

Designation

Executive Chairman and Chief Executive Officer

Event Status

Pending Record Date Processing

Underwritten

Yes

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Foreign Shareholder Eligibility

No

Attachment for Intent

YMD - Rights Issue Announcement - 8 June 2015.pdf

Event Narrative

Narrative Type	Narrative Text
Additional Text	PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE Please refer to the attachment.

Dates

Record Date and Time

24/08/2015 17:00:00

Ex Date

20/08/2015

Rights Details

Rights Security ISIN

SG1BG9000002

Rights Security Name

YAMADA GREEN RESOURCES LTD R

Security Not Found?

No

Renounceable

Yes

Rights Distribution Pay Date

26/08/2015

Trading Period From

27/08/2015

Trading Period To

04/09/2015

Rights Security Distribution Ratio- Underlying

2

Rights Security Distribution Ratio- Rights Security

1

Offer Information Statement

Offer Information Statement Lodged?

Yes

Attachment for OIS

YMD - Lodgement of OIS Announcement 26 Aug 2015.pdf

YMD - OIS.pdf

Option Exercise

Issue Price (Per Rights)

SGD 0.07

Exercise Period

27/08/2015 TO 10/09/2015

Pay Date

10/09/2015

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
SG2C28962695	YAMADA GREEN RESOURCES LIMITED	Ordinary Share	1	1

Renounceable Conditions


Allow Over Subscription

Yes

Attachments

 [YMD - Rights Issue Announcement - 8 June 2015.pdf](#)

 [YMD - AIP Announcement - Rights Issue.pdf](#)

 [YMD - Announcement on Book Closure Date - Rights Issue.pdf](#)

 [YMD - Lodgement of OIS Announcement 26 Aug 2015.pdf](#)

 [YMD - OIS.pdf](#)

Total size = 1968K MB

Related Announcements

Related Announcements

[18/09/2015 22:23:18](#)

[21/08/2015 23:36:43](#)

[14/08/2015 19:20:37](#)

[14/08/2015 19:19:30](#)

[22/07/2015 19:03:12](#)

